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Agenda
Strategic Planning 2026
February 12, 2026
12:00pm -1:30pm

The Atrium
5776 Stoneridge Mall Road
Pleasanton, CA 94588

1. Investment Policy Review (12:00pm – 12:40pm)

2. Property and Liability Program Review (12:40pm – 1:10pm)
   a) Ex-mod/Historical Data

3. Collaboration with HR Services (1:10pm – 1:25pm)

4. Future Planning (1:25pm-1:30pm)
   a. Website
   b. CAJPA Accreditation